

# VENTURE SECURITIES, INC.

8/F STI Holdings  
Center 6764 Ayala  
Avenue, Makati City  
1226

Office Phone: 848-6505  
Trading Floor : 891-9420-21  
Fax: 848-6505

<input type="checkbox"/>	CASH	<input type="checkbox"/>	DISCRETIONARY
<input type="checkbox"/>	MARGIN	<input type="checkbox"/>	OTHERS

## CUSTOMER ACCOUNT INFORMATION FORM

(Form must be completely filled up)  
Affix your signature where required

Individual       Joint Or       Joint And       Others \_\_\_\_\_

### INFORMATION ABOUT THE PRIMARY ACCOUNT HOLDER

Name		Last		First		Middle	
Gender				Civil Status			
<input type="checkbox"/> Male		<input type="checkbox"/> Female		<input type="checkbox"/> Single		<input type="checkbox"/> Married	
				<input type="checkbox"/> Widowed		<input type="checkbox"/> Separated	
Name of Spouse(if applicable)				Number of Dependents (if applicable)			
Date of Birth (month/day/year)				Place of Birth (town/province/city)			
Citizenship				Tel No/Mobile No (Including country and area code)			
<input type="checkbox"/> Filipino		Other _____					
Email Address				Facsimile No (Including country and area code)			
Residential Address (no, street, town/district, city/province, postal/zip code, country)							
Educational Background				Employment Status			
<input type="checkbox"/> Primary		<input type="checkbox"/> Secondary		<input type="checkbox"/> Tertiary		<input type="checkbox"/> Employed	
<input type="checkbox"/> Post Graduate		<input type="checkbox"/> Other _____		<input type="checkbox"/> Retired		<input type="checkbox"/> Self-Employed	
						<input type="checkbox"/> Unemployed	
Tax Identification Number				SSS or GSIS Identification Number			
Name of Employer/Name of Business(if Owned)				Nature of Business			
Office Tel No/Fax No (+country code and area code)				Years with employer/Years of Business (if Owned)			
Employer Address/Business Address(no, street, building, town/district, city/province, postal/zip code, country)							

### FINANCIAL AND INVESTMENT PROFILE

Liquid Net Worth (in Php)		Total Net Worth (in Php)		Annual Income	
<input type="checkbox"/> < 500,000		<input type="checkbox"/> < 500,000		<input type="checkbox"/> < 250,000	
<input type="checkbox"/> < 1 Million		<input type="checkbox"/> < 1 Million		<input type="checkbox"/> < 500,00	
<input type="checkbox"/> < 5 Million		<input type="checkbox"/> < 5 Million		<input type="checkbox"/> < 750,000	
<input type="checkbox"/> < 10 Million		<input type="checkbox"/> < 10 Million		<input type="checkbox"/> < 1 Million	
<input type="checkbox"/> Over 10 Million		<input type="checkbox"/> Over 10 Million		<input type="checkbox"/> Over 1 Million	
Primary Source of Income					
<input type="checkbox"/> Salary		<input type="checkbox"/> Retirement		<input type="checkbox"/> Investment	
				<input type="checkbox"/> Business	
				<input type="checkbox"/> Others	
Investment Objectives		Investment Experience		Investment Knowledge	
<input type="checkbox"/> Capital Preservation		<input type="checkbox"/> None		<input type="checkbox"/> None	
<input type="checkbox"/> Long Term Investment		<input type="checkbox"/> Limited		<input type="checkbox"/> Limited	
<input type="checkbox"/> Growth		<input type="checkbox"/> Good		<input type="checkbox"/> Good	
<input type="checkbox"/> Speculation		<input type="checkbox"/> Extensive		<input type="checkbox"/> Extensive	

### DISCLOSURES

Are you a corporate officer or director, or do you own 10% or more of a PSE listed or publicly held Company?  
 No       Yes (specify name ) \_\_\_\_\_

Are you an officer or employee of another Broker/Dealer?  
 No       Yes (specify broker and present consent letter by employer) \_\_\_\_\_

Do you have an account(s) with other stockbrokerage firms or mutual fund companies?  
 No       Yes (specify name) \_\_\_\_\_

### MAILING OF INVOICES, MONTHLY STATEMENT OF ACCOUNT AND OTHER COMMUNICATION

Courier       Fax       Email       Pick-up       Mail

Note: It is understood that all transactions with Venture Securities, Inc. are subject to the terms and conditions stated at the back hereof and to any agreement signed in relation hereto.

\_\_\_\_\_  
Client's Signature

\_\_\_\_\_  
Salesman/Officer's Signature